

## Company Overview

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### Nippon Suisan Kaisha, Ltd.

Nippon Bldg. 10F, 2-6-2, Otemachi, Chiyoda-ku, Tokyo 100-8686 Japan

Founded 1911

Established 1943

Capital 23,729 million yen

Number of Shares Authorized 1,000,000,000

Number of Shares Issued 277,210,277

Number of Shareholders 44,427

Number of Employees 1,177 (Non-consolidated) 8,608 (Consolidated)

Fiscal Year from April 1 to March 31

Stock Exchange Listings Tokyo and Osaka (common stock)

General Shareholders' Meeting in June

Record Date

(1) Annual Meeting & Dividends on March 31

(2) Interim Dividends on September 30

Minimum Trading Unit 100 shares

Administrator of shareholders register and special account management institution

The Chuo Mitsui Trust and Banking Company, Limited 3-33-1 Shiba, Minato-ku, Tokyo, Japan

(As of March 31, 2009)

## Contact

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<http://www.nissui.co.jp/english/ir/index.html>

Earning Releases, briefing materials, financial data, and the press releases, etc. are available on the web-site.

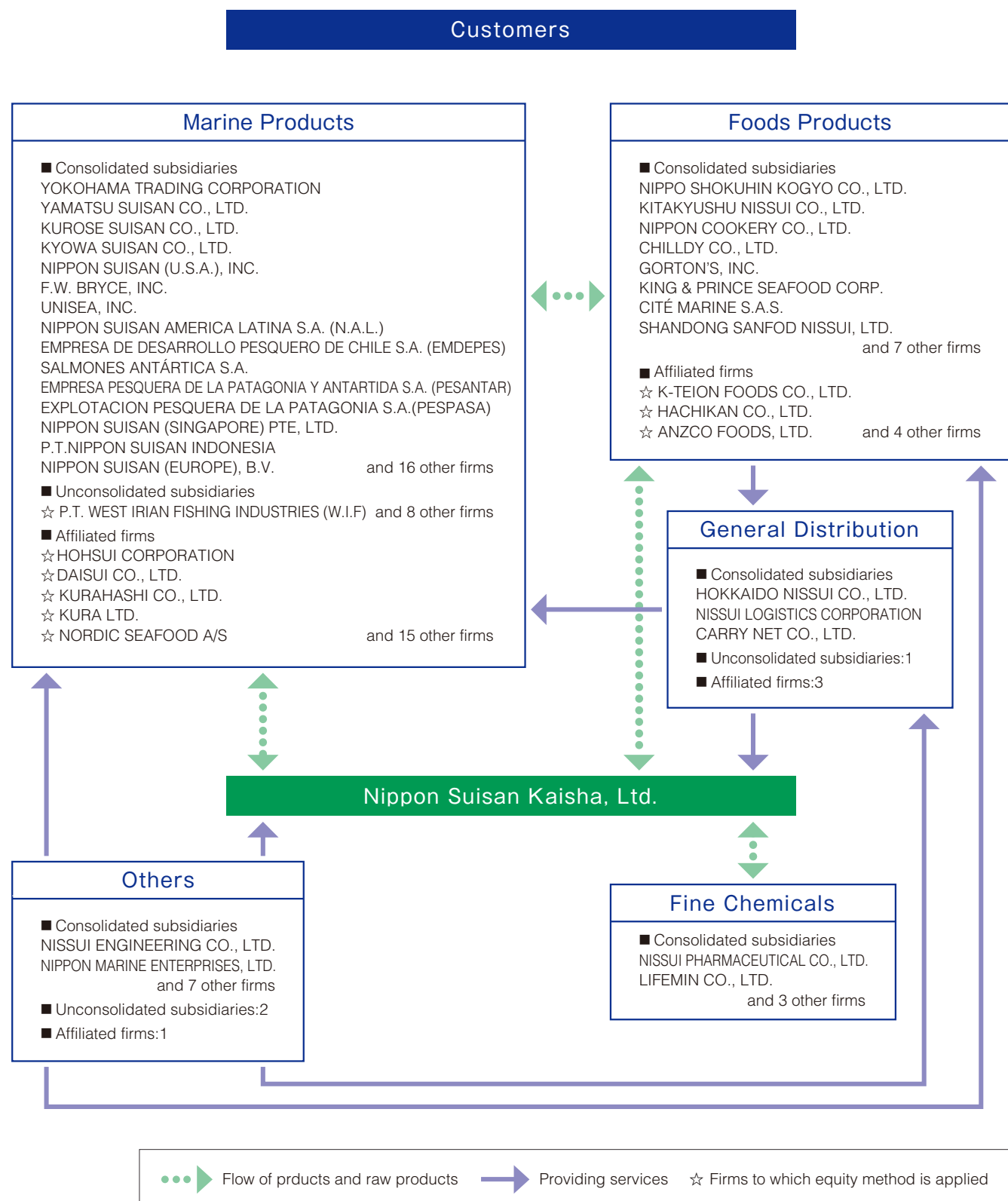
## Cautionary Notes

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This annual report contains forward-looking statements regarding Nissui's business projections such as plans, outlook, strategies and results for the future. All forward-looking statements are based on judgments derived from the information available to the Group at the time of publication.

Please be advised that the actual business performance may differ from these business projections due to various factors. Significant factors which may affect the actual business performance include but are not limited to the economic climate surrounding the business sectors in which Nissui and its subsidiaries and affiliates operate, market trends, foreign exchange rates (notably the exchange rate between the U.S. dollar and Japanese yen) and the Japanese stock market.

Group Firms



Name	Address	Main business	Capital fund mil. yen	Rate of voting right holders (%)
● Consolidated subsidiary				
NISSUI PHARMACEUTICAL Co., LTD.	Taito-ku, Tokyo	Fine Chemicals	4,449	56.2
YOKOHAMA TRADING CORPORATION	Yokohama-shi, Kanagawa	Marine Products	251	91.8
YAMATSU SUISAN CO., LTD.	Niigata-shi, Niigata	Marine Products	35	50.0
KUROSE SUISAN CO., LTD.	Kushima-shi, Miyazaki	Marine Products	1,000	100.0
KYOWA SUISAN CO., LTD.	Sakaiminato-shi, Tottori	Marine Products	95	81.8
NIPPO SHOKUHIN KOGYO CO., LTD.	Kumamoto-shi, Kumamoto	Food Products	180	100.0
KITAKYUSHU NISSUI CO., LTD.	Kita-Kyushu-shi, Fukuoka	Food Products	108	100.0
NIPPON COOKERY CO., LTD.	Shinagawa-ku, Tokyo	Food Products	1,450	100.0
CHILLDY CO., LTD.	Hachioji-shi, Tokyo	Food Products	99	100.0
HOKKAIDO NISSUI CO., LTD.	Sapporo-shi, Hokkaido	General Distribution	490	100.0
NISSUI LOGISTICS CORPORATION	Minato-ku, Tokyo	General Distribution	2,000	100.0
CARRY NET CO., LTD.	Nagoya-shi, Aichi	General Distribution	41	100.0
NISSUI ENGINEERING CO., LTD.	Chiyoda-ku, Tokyo	Others	100	100.0
NISSUI MARINE INDUSTRIES CO., LTD.	Kita-Kyushu-shi, Fukuoka	Others	215	100.0
NIPPON SUISAN (U.S.A.), INC.	Redmond, U.S.A.	Marine Products	23,281 thousand US\$	100.0
F.W. BRYCE, INC.	Massachusetts, U.S.A.	Marine Products	(14.854 thousand US\$)*	100.0
UNISEA, INC.	Redmond, U.S.A.	Marine Products	3,505 thousand US\$	100.0
N.A.L.	Santiago, Chile	Marine Products	59,301 mil.Chile peso	100.0
SALMONES ANTÁRTICA S.A.	Santiago, Chile	Marine Products	36,919 mil.Chile peso	100.0
EMDEPES	Santiago, Chile	Marine Products	23,168 mil.Chile peso	50.0
PESANTAR	Ushuaia, Argentina	Marine Products	5,223 thousand Argentine peso	100.0
PESPASA	Buenos Aires, Argentina	Marine Products	48,325 thousand Argentine peso	100.0
NIPPON SUISAN (SINGAPORE) PTE, LTD.	Singapore	Marine Products	10,427 thousand S\$	100.0
P.T. NIPPON SUISAN INDONESIA	Jakarta, Indonesia	Marine Products	627,237 mil.Indonesia rupiah	100.0
NIPPON SUISAN (EUROPE), B.V.	Amstelveen, Netherlands	Marine Products	136,134 Euro	100.0
GORTON'S, INC.	Massachusetts, U.S.A.	Food Products	10 US\$	100.0
KING & PRINCE SEAFOOD CORP.	Georgia, U.S.A.	Food Products	0.01 US\$	100.0
CITÉ MARINE S.A.S.	Kervignac, France	Food Products	1,775,000 Euro	59.0
SHANDONG SANFOD NISSUI, LTD.	Shandong, China	Food Products	10,000 million yuan	58.0
... 34 other firms				
● Firms to which equity method is applied				
HOHSUI CORPORATION	Chuo-ku, Tokyo	Marine Products	2,485	27.8
DAISUI CO., LTD.	Oaska-shi, Osaka	Marine Products	2,352	32.9
KURAHASHI CO., LTD.	Fukuyama-shi, Hiroshima	Marine Products	150	36.0
K-TEION FOODS CO., LTD.	Itami-shi, Hyogo	Food Products	1,200	33.7
HACHIKAN CO., LTD.	Hachinohe-shi, Aomori	Food Products	100	40.0
KURA, LTD.	Wellington, New Zealand	Marine Products	397,000 thousand NZ\$	50.0
NORDIC SEAFOOD A/S	Hirtshals, Denmark	Marine Products	1,650 thousand DKr	35.0
... 31 other firms				

\* The figure in parentheses under holding ratio of voting rights indicates indirect holdings.

(As of March, 2009)